

Information pursuant to Section 125 para. 2 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, article 4 para. 1 and table 3 of the annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	DEX062024oHV
2. Type of message	Convocation of the general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE0005146807
2. Name of issuer	Delticom AG
C. Specification of the meeting	
1. Date of the general meeting	06.06.2024 [format pursuant to Implementing Regulation (EU) 2018/1212: 20240606]
2. Time of the general meeting	11:00 CEST [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 UTC]
3. Type of the general meeting	Annual general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the general meeting	Peppermint Event GmbH, Boulevard der EU 8, 30539 Hannover, Germany
5. Record Date	technical record date: 30.05.2024, 24:00 CEST. The right to attend the general meeting and to exercise voting rights is governed by the registration status of the share register as of 30.05.2024, 24:00 CEST, as for processing reasons no changes will be made to the share register from 31.05.2024, 00:00 CEST, to 06.06.2024, 24:00 CEST [format pursuant to Implementing Regulation (EU) 2018/1212: 20240530: 22:00 UTC]
6. Uniform Resource Locator (URL)	www.delti.com/HV

D. Participation in the general meeting	
D. Participation in the general meeting – Voting in person on site	
1. Method of participation by shareholder	Voting in person on site [format pursuant to Implementing Regulation (EU) 2018/1212: PH; ISO 20022: PHYS]
2. Issuer deadline for the notification of participation	30.05.2024, 24:00 CEST [format pursuant to Implementing Regulation (EU) 2018/1212: 20240530; 22:00 UTC]
3. Issuer deadline for voting	06.06.2024, until the end of voting in the general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20240606; until the end of voting in the general meeting]
D. Participation in the general meeting – proxies nominated by the company	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the company (also via another proxy) [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	30.05.2024, 24:00 CEST [format pursuant to Implementing Regulation (EU) 2018/1212: 20240530; 22:00 UTC]
3. Issuer deadline for voting	Granting authority as well as issuing or amending voting instructions to the proxies nominated by the company <ul style="list-style-type: none"> • in writing or in text form by postal mail or email until 05.06.2024, 24:00 CEST [format pursuant to Implementing Regulation (EU) 2018/1212: 20240605; 22:00 UTC] • if attending the general meeting in person on 06.06.2024, until the start of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20240606; until the start of voting]

D. Participation in the general meeting – proxy authorization	
1. Method of participation by shareholder	<p>Exercising the right to vote through an authorized third party (also in this case voting instructions may be possible)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]</p>
2. Issuer deadline for the notification of participation	<p>30.05.2024, 24:00 CEST</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240530; 22:00 UTC]</p>
3. Issuer deadline for voting	<p>Exercise of voting rights by the authorised third party on 06.06.2024, until the end of voting at the general meeting</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240606; until the end of voting]</p> <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies nominated by the company:</p> <ul style="list-style-type: none"> in writing or in text form by postal mail or email until 05.06.2024, 24:00 CEST <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240605; 22:00 UTC]</p> <ul style="list-style-type: none"> if attending the general meeting in person on 06.06.2024, until the start of voting <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240606; until the start of voting]</p> <p>Granting of authority and, if applicable, voting instructions as well as revocation and proof of authorizations:</p> <p>No issuer deadline determined.</p> <p>In cases in which no deadline has been determined by the issuer, the authorization must at least have occurred until the start of voting. The exercise of voting rights and other shareholder rights by a proxy requires registration for the general meeting within the applicable deadline.</p>
E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the adopted annual financial statements as of 31 December 2023, the approved consolidated financial statements as of 31 December 2023, the combined (Group) management report for Delticom AG and the Delticom Group for the 2023 financial year, the report of the Supervisory Board for the 2023 financial year and the explanatory report of the Management Board on the disclosures pursuant to Sections 289a sentence 1, 315a sentence 1 of the German Commercial Code (Handelsgesetzbuch)</p>
3. Uniform Resource Locator (URL) of the materials	www.delti.com/HV
4. Vote	None
5. Alternative voting options	None

E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Discharge of the members of the Management Board for the financial year 2023
3. Uniform Resource Locator (URL) of the materials	www.delti.com/HV
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Discharge of the members of the Supervisory Board for the financial year 2023
3. Uniform Resource Locator (URL) of the materials	www.delti.com/HV
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor of the financial statements and the auditor of the consolidated financial statements for the financial year 2024 and the auditor for a possible audit review of the condensed financial statements and the interim management report as of 30 June 2024
3. Uniform Resource Locator (URL) of the materials	www.delti.com/HV
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on an amendment of Section 6 (1) sentence 3 of the Articles of Association regarding the age limit for members of the Management Board
3. Uniform Resource Locator (URL) of the materials	www.delti.com/HV
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the approval of the remuneration report for the 2023 financial year prepared and audited in accordance with Section 162 of the German Stock Corporation Act
3. Uniform Resource Locator (URL) of the materials	www.delti.com/HV
4. Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the approval of the remuneration system for the members of the Management Board
3. Uniform Resource Locator (URL) of the materials	www.delti.com/HV
4. Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on a new authorisation to issue option rights (Share Option Program 2024) and on the creation of a new Conditional Capital I/2024; amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	www.delti.com/HV
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – additions to the agenda	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	06.05.2024, 24:00 CEST (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240506; 22:00 UTC]
F. Shareholder right – submission of counter motions to the agenda	
1. Object of deadline	Submission of counter motions to proposed resolutions on items on the agenda
2. Applicable issuer deadline	For counter motions to be made available to other shareholders pursuant to Section 126 of the German Stock Corporation Act (AktG): 22.05.2024, 24:00 CEST (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240522; 22:00 UTC] The right of each shareholder during the general meeting to submit a counter motion regarding an agenda item without prior and timely submission to the company remains unaffected. It has to be noted that counter motions, even if submitted to the company timely in advance, can only be voted on if they are submitted orally during the general meeting.

F. Shareholder right – election proposals	
1. Object of deadline	Submission of election proposals for the election of supervisory board members or auditors
2. Applicable issuer deadline	<p>For election proposals to be made available to other shareholders pursuant to Sections 127, 126 of the German Stock Corporation Act (AktG): 22.05.2024, 24:00 CEST (time of receipt decisive)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240522; 22:00 UTC]</p> <p>The right of each shareholder during the general meeting to submit an election proposal for the election of a supervisory board member included in the agenda (which is not proposed by the Supervisory Board for this general meeting) or an auditor without prior and timely submission to the company remains unaffected. It has to be noted that election proposals, even if submitted to the company timely in advance, can only be voted on if they are made orally during the general meeting.</p>
F. Shareholder right – right to information	
1. Object of deadline	Request for information on company matters (Section 131 paragraph (1) of the German Stock Corporation Act (AktG))
2. Applicable issuer deadline	<p>On 06.06.2024 from the opening until the closing of the debate by the chairman of the meeting</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240606; from the opening until the closing of the debate by the chairman of the meeting]</p>
F. Shareholder right – filing of objections	
1. Object of deadline	filing of objections against resolutions of the general meeting
2. Applicable issuer deadline	<p>On 06.06.2024 from the beginning of the general meeting until its closing by the chairman of the meeting.</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240606; from the beginning of the general meeting until its closing by the chairman of the general meeting]</p>